

IN THE HIGH COURT OF JUSTICE  
IN NORTHERN IRELAND

CHANCERY DIVISION

In the Matter of  
GALLAHER LIMITED

Notice is hereby given that a Petition was on 15th January, 1975, presented to Her Majesty's High Court of Justice in Northern Ireland by Gallaher, Limited ("the Company") for:

- (a) the sanctioning of a Scheme of Arrangement ("the Scheme") made between the Company and (i) the holders of its Ordinary Shares of 50p each (other than those which are beneficially owned by American Tobacco International Corporation); and (ii) the holders of its 5½ per cent Cumulative Preference Shares of £1 each; and
- (b) the confirmation of the reduction of the Capital of the Company involved in the Scheme, namely, a reduction from £45,000,000 to £32,011,998.50 by cancelling all

the issued Ordinary Shares of 50p each which are not beneficially owned by American Tobacco International Corporation and all the issued Preference Shares of £1 each.

And Notice is further given that the said Petition is directed to be heard at the Royal Courts of Justice (Ulster) Chichester Street, Belfast, on Monday the 3rd day of February, 1975.

Any Creditor or Shareholder of the Company desiring to oppose the making of an Order for the sanctioning of the Scheme or for the confirmation of the said reduction of capital should appear at the time of hearing in person or by Counsel for that purpose.

A copy of the said Petition will be furnished to any such person requiring the same by the undermentioned Solicitors on payment of the regulated charge for the same.

Dated this 17th day of January, 1975.

*Johns Elliot Wallace & Co.*, Solicitors for the above-named Company, 11 Lombard Street, Belfast BT1 1RG.