INSURANCE COMPANIES ACT 1982

CONSOLIDATED MARINE & GENERAL INSURANCE COMPANY LIMITED

TRANSFER OF GENERAL BUSINESS

- NOTICE is hereby given that Consolidated Marine & General Insurance Company Limited applied to the Secretary of State for Trade and Industry on 30th September 1997 for his approval, pursuant to Part II of Schedule 2C to the Insurance Companies Act 1982, to the proposed transfer to Financial Insurance Company Limited of all of its rights and obligations under certain general policies written by it on or prior to 30th September 1997 in the United Kingdom, Finland and Portugal.
- 2. The proposed transfer of certain policies of Consolidated Marine & General Insurance Company Limited to Financial Insurance Company Limited forms part of a proposed reorganisation within the Consolidated Group of Companies General Electric Company is the ultimate parent company of both Consolidated Marine & General Insurance Company Limited and Financial Insurance Company Limited. General Electric Company is an American company and is not related with the English company of similar name.
- 3. A copy of the Statement of Particulars of the proposed transfer is available for inspection at the registered office of Consolidated Marine & General Insurance Company Limited at Vantage West, Great West Road, Brentford, Middlesex TW8 9AG and at its branch offices at Aleksanterinkatu 9A, 00100 Helsinki, Finland and Edificio Presidente, Av. Miguel Bombarda, 36-12A, 1050 Lisboa Portugal on Mondays to Fridays between 9.00 am to 5.00 pm local time when particulars may be inspected until 1st December 1997.
- 4. Written representations concerning the transfer may be sent to the Secretary for Trade and Industry, Insurance Directorate, 1 Victoria Street, London, SW1H 0ET before 2nd December 1997. The Secretary of State will not determine the application until after considering any representations made to him before that date.

INSURANCE COMPANIES ACT 1982 (AS AMENDED)
FUJI INTERNATIONAL INSURANCE COMPANY LIMITED
TRANSFER OF GENERAL BUSINESS

- NOTICE is hereby given that Fuji International Insurance Company Limited applied to the Secretary of State for Trade and Industry on 26th September 1997 for approval, pursuant to Part II of Schedule 2C to the Insurance Companies Act 1982 (as amended), to transfer to Compagnie Europeenne d'Assurances des Marchandises et des Bagages SA all of its rights and obligations under certain policies written by it in Belgium between 1982 and 1986.
- Copies of the Statement of Particulars of the proposed transfer are available for inspection at Eastgate House, 40 Dukes Place, London, EC3A 7LP between 9.30 a.m. and 5.00 p.m. Monday to Friday for a period of 50 days from 3rd October 1997.
- 3. Written representations concerning the transfer may be sent to the Secretary of State for Trade and Industry, Department of Trade and Industry, Insurance Directorate, 1 Victoria Street, London, SW1H 0ET, before 2nd December 1997. The Secretary of State will not determine the application until after considering any representations made before that date.

IN THE HIGH COURT OF JUSTICE

No. 004430 of 1997

CHANCERY DIVISION
COMPANIES COURT

In the Matter of

HILL SAMUEL LIFE ASSURANCE LIMITED

- and -

In the Matter of

ABBEY LIFE ASSURANCE COMPANY LIMITED

- and -

In the Matter of

THE INSURANCE COMPANIES ACT 1982

NOTICE is hereby given that a Petition was on the 5th day of September 1997 presented to Her Majesty's High Court of Justice by the above named Hill Samuel Life Assurance Limited for:

- The sanction under Part I of Schedule 2C to the Insurance Companies Act 1982 to a Scheme providing for the transfer to the above-named Abbey Life Assurance Company Limited of the whole of the long term business carried by Hill Samuel Life Assurance Limited; and
- Order making ancillary provisions in connection with the said transfer under Paragraph 5 in Schedule 2C to the said Act.

Copies of the Petition, the Scheme and a Report by an Independent Actuary in pursuance of the said Schedule 2C may be inspected at the registered offices of Hill Samuel Life Assurance Limited at NLA Tower, 12-16 Addiscombe Road, Croydon, Surrey CR9 2DR and Abbey Life Assurance Company Limited at 80 Holdenhurst Road, Bournemouth BH8 8AL during usual business hours for a period of 21 days from the publication of this Notice. They may also be inspected for a period of 21 days from the publication of this Notice at the locations outside the United Kingdom set out in the Schedule below, in each case during normal business hours in the relevant country concerned.

The Petition is directed to be heard before a Judge at the Royal Courts of Justice, Strand, London WC2A 2LL an the 8th day of December 1997. Any person, including any employee of the said companies, who claims to be adversely affected by the Scheme may appear at the time of hearing in person or by Counsel. Any person who intends so to appear, and any policy holder of the said companies who dissents from the Scheme but does not intend to so appear, should give not less than two clear days prior notice in writing of such intention or dissent and the reasons therefor, to the Solicitors named below.

Copies of the documents specified above will be furnished by such Solicitors to any persons inquiring them prior to the making of an order sanctioning the Scheme on payment of the appropriate charge therefor.

Dated this 3rd day of October 1997.

Rowe & Maw 20 Black Friars Lane London EC4V 6HD Tel: 0171 248 4282 Ref: 455/379/23653,00034

SCHEDULE

List of Non-UK Locations where Documentation may be inspected.

AUSTRIA Friedrich Rodler GRT Price Waterhouse Prinz-Eugen-Strasse 72 A-1040 Vienna BELGIUM
Jooste de Groote
Price Waterhouse
Tax and Legal Consultants
SC/CV
Place St Lambert 14
B-1200 Brussels
Belgium