

COMPANIES

TAKEOVERS, TRANSFERS & MERGERS

In the High Court of Justice (Chancery Division) Companies Court
No 2640 of 2014

IN THE MATTER OF NATIONWIDE LIFE LIMITED (FORMERLY KNOWN AS NATIONWIDE ANGLIA LIMITED)

(a company registered in England with number 02319634)

—and—

IN THE MATTER OF LEGAL AND GENERAL ASSURANCE SOCIETY LIMITED

(a company registered in England with number 00166055)

—and—

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on 3 April 2014 an Application was made under section 107 of the Financial Services and Markets Act 2000 (the “ Act ”) in the High Court of Justice (the “ Court ”) in London by the above-named Nationwide Life Limited (“ **NWL** ”) and Legal and General Assurance Society Limited (“ **LGAS** ”) for an Order under section 111 of the Act sanctioning a scheme (the “ **Scheme** ”) providing for the transfer of the long-term insurance business, which consists of matured **GUARANTEED EQUITY BONDS**, carried on by NWL (the “ **Business** ”) to LGAS and for Orders making ancillary provisions for implementing the Scheme under section 112 and 112A of the Act.

Copies of the report on the terms of the Scheme prepared by an independent expert in accordance with section 109 of the Act (the “ **Scheme Report** ”), a statement setting out the terms of the Scheme and a summary of the Scheme Report, and the Scheme document may be obtained, free of charge, by writing to Nationwide Life Limited or Legal and General Assurance Society Limited at The Nationwide Life Team, Legal & General, City Park, The Drove Way, Hove, BN3 7PY (Ref: George Hutchinson) or calling 0845 7302014. These documents are also available online at www.legalandgeneral.com/existing-customers/pensions/nwl-transfer.

Any person who has questions relating to the proposed transfer, or requires any further information, should contact either LGAS (by writing to the address above or calling the telephone number above) or the Solicitors named below (by writing to the address below or calling the telephone number below).

The Application is directed to be heard in the Companies Court at the 7 Rolls Building, Fetter Lane, London, EC4A 1NL on 21 July 2014. Any person (including any employee of LGAS or NWL) who thinks that he or she would be adversely affected by the carrying out of the Scheme may attend the hearing and express their views either in person or by legal representative. Anyone intending to do so is asked to inform the Solicitors named below in writing or by telephone prior to the date of the hearing of their grounds of objection. Any person who objects to the Scheme but does not intend to attend the hearing may make representations about the Scheme by notifying LGAS or NWL (as appropriate) or the Solicitors named below of such representations in writing or by telephone prior to the date of the hearing setting out their grounds of objection.

If the Scheme is sanctioned by the Court, it will result in the transfer of all the contracts, property, assets and liabilities of NWL to LGAS notwithstanding any restriction or right that might otherwise apply in relation to such transfer. Any such restriction or right will only be enforceable to the extent the order of the Court makes provision to that effect.

Slaughter and May

One Bunhill Row, London EC1Y 8YY
+44 (0)20 7600 1200 (Ref: RAC/OXB)

Solicitors to LGAS and NWL

Dated: 17 April 2014

(2111605)

In the High Court of Justice (Chancery Division) Companies Court
No 2639 of 2014

IN THE MATTER OF LUCIDA LIMITED

(a company registered in England with number 05936566)

—and—

IN THE MATTER OF LEGAL AND GENERAL ASSURANCE SOCIETY LIMITED

(a company registered in England with number 00166055)

—and—

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on 3 April 2014 an application was made under section 107 of the Financial Services and Markets Act 2000 (the “ Act ”) in the High Court of Justice (the “ Court ”) in London by the above-named Lucida Limited (“ **Lucida** ”) and Legal and General Assurance Society Limited (“ **LGAS** ”) for an order under section 111 of the Act sanctioning a scheme (the “ **Scheme** ”) providing for the transfer of the long term insurance business carried on by Lucida (the “ **Business** ”) to LGAS and for Orders making ancillary provisions for implementing the Scheme under section 112 and 112A of the Act.

The Business includes, but is not limited to, buy-in policies between Lucida and the trustees of the following pension schemes:

- **THE MORGAN PENSION SCHEME;**
- **THE MORGAN GROUP SENIOR STAFF PENSION AND LIFE ASSURANCE SCHEME;**
- **THE OLD SECTION OF THE MERCHANT NAVY OFFICERS PENSION FUND; AND**
- **THE NEWELL RUBBERMAID UK PENSION SCHEME..**

Copies of the report on the terms of the Scheme prepared by an independent expert in accordance with section 109 of the Act (the “ **Scheme Report** ”), a statement setting out the terms of the Scheme and a summary of the Scheme Report, and the Scheme document may be obtained, free of charge, by writing to Lucida Limited or Legal and General Assurance Society Limited at One Coleman Street, London EC2R 5AA (Ref: Kathleen Pike) or calling 01737 374857. These documents are also available online at <http://www.legalandgeneral.com/advisercentre/annuities/our-products/bulk-purchase-annuity/lucidatransfer>.

Any person who has questions relating to the proposed transfer, or requires any further information, should contact either LGAS (by writing to the address above or calling the telephone number above) or the Solicitors named below (by writing to the address below or calling the telephone number below).

The Application is directed to be heard in the Companies Court at 7 Rolls Building, Fetter Lane, London, EC4A 1NL on 5 June 2014. Any person (including any employee of LGAS or Lucida) who thinks that he or she would be adversely affected by the carrying out of the Scheme may attend the hearing and express their views either in person or by legal representative. Anyone intending to do so is asked to inform the Solicitors named below in writing or by telephone prior to the date of the hearing of their grounds of objection. Any person who objects to the Scheme but does not intend to attend the hearing may make representations about the Scheme by notifying LGAS or Lucida (as appropriate) or the Solicitors named below of such representations in writing or by telephone prior to the date of the hearing setting out their grounds of objection.

If the Scheme is sanctioned by the Court, it will result in the transfer of all the contracts, property, assets and liabilities of Lucida to LGAS notwithstanding any restriction or right that might otherwise apply in relation to such transfer. Any such restriction or right will only be enforceable to the extent the order of the Court makes provision to that effect.

Slaughter and May

One Bunhill Row, London EC1Y 8YY
+44 (0)20 7600 1200 (Ref: RAC/OXB)

Solicitors to LGAS and Lucida

Dated: 17 April 2014

(2111561)

Corporate insolvency

NOTICES OF DIVIDENDS

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