(a) an offer (the "Offer") has been made by TVL to acquire all of the issued and to be issued share capital of Avanta not already owned, or agreed to be acquired, by TVL. Under the Offer, Avanta Shareholders are entitled to receive 112 pence in cash for each Avanta Share. The offer document, containing the terms and conditions of the Offer and the procedures for acceptance (the "Offer Document") was dated, published and posted to Avanta Shareholders (other than Avanta Shareholders located in any Restricted Jurisdictions) on 10 December 2014: and

(b) copies of the Offer Document and the Form of Acceptance are available on the website of Toscafund Asset Management LLP's ("Toscafund") at www.toscafund.com and on Avanta's website at www.avanta.co.uk.

The Avanta Directors, who have been so advised by Shore Capital and Corporate Limited ("Shore Capital"), consider the terms of the Offer to be fair and reasonable and are unanimously recommending that all Avanta Shareholders accept the Offer. All of the Avanta Directors who are interested in Avanta Shares have irrevocably agreed to accept, or procure the acceptance of, the Offer in respect of their own beneficial holdings (or those of their connected parties) in Avanta Shares which, in aggregate, amount to 5,953,531 Avanta Shares, representing approximately 18.2 per cent. of Avanta's existing issued share capital.

Additionally, TVL has received a letter of intent to accept the Offer from an Avanta Shareholder in respect of 4,942,364 Avanta Shares, representing approximately 15.1 per cent. of Avanta's existing issued share capital.

TVL, therefore, has agreed to acquire or has the support of Avanta Shareholders interested, in aggregate, in 20,317,116 Avanta Shares, representing approximately 62.1 per cent. of the existing issued share capital of Avanta.

The full terms and conditions of the Offer, including details of how the Offer may be accepted, are set out in the Offer Document (and, if applicable, in the Form of Acceptance). This notice alone does not constitute, and must not be construed as, an offer. Avanta Shareholders who accept the Offer may rely only on the Offer Document (and, if applicable, the Form of Acceptance) for all the terms and conditions of the Offer.

Any Avanta Shareholder who is in any doubt as to what action he/she should take should consult his/her stockbroker, bank manager, solicitor, accountant, fund manager or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000 if he/she is resident in the United Kingdom or, if not, with another appropriately authorised independent financial adviser in the relevant jurisdiction.

The Offer is made in respect of all of the issued and to be issued Avanta Shares including Avanta Shares held by persons to whom the Offer Document is not despatched. The Offer is, by means of this notice, being notified to all persons to whom the Offer Document may not be despatched who hold, or who are entitled to have allotted or issued to them, Avanta Shares. Any such persons may collect copies of the Offer Document and the Form of Acceptance by contacting Capita Asset Services at Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU or on 0871 664 0321 (or, if calling from outside the United Kingdom, +44 20 8639 3399).

Unless otherwise permitted by applicable law and regulation, the Offer is not being made, directly or indirectly, in, into or from, or by use of the mails of, or by any means or instrumentality (including, without limitation, telephonically or electronically) of interstate or foreign commerce of, or any facility of a national securities exchange of, nor is it being made in, into or from any Restricted Jurisdiction if to do so would constitute a violation of the relevant laws of such jurisdiction and the Offer will not be capable of acceptance by any such use, means, instrumentality or facilities.

Accordingly, the Offer Document, the Form of Acceptance and this notice are not being and must not be, directly or indirectly mailed, transmitted or otherwise forwarded, distributed or sent in whole or part, in, into or from any Restricted Jurisdiction and persons receiving such documents (including, without limitation, custodians, nominees and trustees) must not directly or indirectly mail, transmit or otherwise forward, distribute or send them in, into or from any such Restricted Jurisdiction. Any person (including, without limitation, custodians, nominees and trustees) who would, or otherwise intends to, or who

may have a contractual or legal obligation to, forward the Offer Document, Form of Acceptance or this notice to any jurisdictions outside the United Kingdom should inform themselves of, and observe, any applicable legal or regulatory requirements of their jurisdiction.

Whitman Howard Limited ("Whitman Howard") is authorised and regulated in the United Kingdom by the Financial Conduct Authority. Whitman Howard is acting as financial adviser exclusively for Toscafund and TVL and for no-one else in connection with the Offer and will not be responsible to anyone other than Toscafund and TVL for providing the protections afforded to clients of Whitman Howard or for providing advice in relation to the Offer or any other matters referred to in the Offer Document.

Shore Capital is authorised and regulated in the United Kingdom by the Financial Conduct Authority. Shore Capital is acting as financial adviser exclusively for Avanta and for no-one else in connection with the Offer and will not be responsible to anyone other than Avanta for providing the protections afforded to clients of Shore Capital or for providing advice in relation to the Offer or any other matters referred to in the Offer Document.

The TVL Directors accept responsibility for the information contained in this notice. To the best of the knowledge and belief of the TVL Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information.

Terms used but not defined herein shall have the same meaning as given to them in the Offer Document.

Tosca Vehicle Limited 10 December 2014

(2246030)

## **Corporate insolvency**

## **NOTICES OF DIVIDENDS**

In the Brighton County Court No 629 of 2010

## AMAKURU LIMITED

04584650

Previous Name of Company: Space 01 Limited

Registered office: 76 New Cavendish Street, London W1G 9TB

Principal trading address: Edgeborough House, Upper Edgeborough Road, Guildford, Surrey GU1 2BJ

Notice is hereby given that it is my intention to declare a First and Final Dividend to unsecured Creditors of the above named Company. Creditors who have not yet done so, are required, on or before 16 January 2015, to send their proofs of debt to the undersigned, Mark Levy, of Berley, 76 New Cavendish Street, London W1G 9TB, the Liquidator, and, if so requested, to provide further details or produce such documentary or other evidence as may appear to the Liquidator to be necessary. A creditor who has not proved his debt by the date specified will be excluded from the Dividend. The First and Final Dividend will be declared within four months from 16 January 2015. Further Details: Case contact Stephen Silver, office number 0207 636

Further Details: Case contact Stephen Silver, office number 0207 636 9094

Mark Levy, Office Holder Number: 6329, Liquidator, 76 New Cavendish Street, London W1G 9TB. Date of Appointment: 30 June 2010 (2245545)

## BERKELEY BERRY BIRCH PLC

00788306

Notice is hereby given that we, John Milsom and Allan Graham ("the Joint Liquidators") of KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB, intend to declare a third and final dividend to the creditors of the Company, within four months from 21 January 2015.

All creditors of the Company who have not yet lodged their claims are required on or before 21 January 2015 to send their names and addresses with particulars of their claim to the Joint Liquidators at KPMG LLP, 8 Salisbury Square, London EC4Y 8BB. Any creditor who does not submit a claim by 21 January 2015 will be excluded from this dividend.

John Milsom, Joint Liquidator 12 December 2014

(2245552)